

AKIN GUMP STRAUSS HAUER & FELD LLP  
One Bryant Park  
New York, New York 10036  
Telephone: (212) 872-1000  
Facsimile: (212) 872-1002  
Ira S. Dizengoff  
Philip C. Dublin  
Sara L. Brauner

*Counsel to the Official Committee of  
Unsecured Creditors of Sears Holdings Corporation, et al.*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re:	:
	:
SEARS HOLDINGS CORPORATION, et al.,	:
	:
Debtors. <sup>1</sup>	:
	:

Chapter 11

Case No. 18-23538 (RDD)

(Jointly Administered)

X

**FORTY-SECOND MONTHLY FEE  
STATEMENT OF AKIN GUMP STRAUSS  
HAUER & FELD LLP FOR PROFESSIONAL SERVICES  
RENDERED AND DISBURSEMENTS INCURRED AS COUNSEL  
TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS  
FOR THE PERIOD OF MARCH 1, 2022 THROUGH MARCH 31, 2022**

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Sears Holdings Corporation (0798); Kmart Holding Corporation (3116); Kmart Operations LLC (6546); Sears Operations LLC (4331); Sears, Roebuck and Co. (0680); ServiceLive Inc. (6774); A&E Factory Service, LLC (6695); A&E Home Delivery, LLC (0205); A&E Lawn & Garden, LLC (5028); A&E Signature Service, LLC (0204); FBA Holdings Inc. (6537); Innoval Solutions, Inc. (7180); Kmart Corporation (9500); MaxServ, Inc. (7626); Private Brands, Ltd. (4022); Sears Development Co. (6028); Sears Holdings Management Corporation (2148); Sears Home & Business Franchises, Inc. (6742); Sears Home Improvement Products, Inc. (8591); Sears Insurance Services, L.L.C. (7182); Sears Procurement Services, Inc. (2859); Sears Protection Company (1250); Sears Protection Company (PR) Inc. (4861); Sears Roebuck Acceptance Corp. (0535); Sears, Roebuck de Puerto Rico, Inc. (3626); SYW Relay LLC (1870); Wally Labs LLC (None); Big Beaver of Florida Development, LLC (None); California Builder Appliances, Inc. (6327); Florida Builder Appliances, Inc. (9133); KBL Holding Inc. (1295); KLC, Inc. (0839); Kmart of Michigan, Inc. (1696); Kmart of Washington LLC (8898); Kmart Stores of Illinois LLC (8897); Kmart Stores of Texas LLC (8915); MyGofer LLC (5531); Sears Brands Business Unit Corporation (4658); Sears Holdings Publishing Company, LLC (5554); Sears Protection Company (Florida), L.L.C. (4239); SHC Desert Springs, LLC (None); SOE, Inc. (9616); StarWest, LLC (5379); STI Merchandising, Inc. (0188); Troy Coolidge No. 13, LLC (None); BlueLight.com, Inc. (7034); Sears Brands, L.L.C. (4664); Sears Buying Services, Inc. (6533); Kmart.com LLC (9022); SHC Licensed Business LLC (3718); SHC Promotions LLC (9626); Sears Brands Management Corporation (5365); and SRe Holding Corporation (4816). The location of the Debtors' corporate headquarters is 3333 Beverly Road, Hoffman Estates, Illinois 60179.

Name of Applicant:	Akin Gump Strauss Hauer & Feld LLP
Authorized to Provide Professional Services To:	The Official Committee of Unsecured Creditors of Sears Holdings Corporation, <i>et al.</i>
Date of Retention:	December 10, 2018 <i>nunc pro tunc</i> to October 24, 2018
Period for Which Compensation and Reimbursement Is Sought:	March 1, 2022 through March 31, 2022
Monthly Fees Incurred:	<b>\$220,289.50</b>
20% Holdback:	<b>\$44,057.90</b>
Total Compensation Less 20% Holdback:	<b>\$176,231.60</b>
Monthly Expenses Incurred:	<b>\$72,015.09</b>
Total Fees and Expenses Requested:	<b>\$248,246.69</b>

This is a x monthly \_\_\_\_ interim \_\_\_\_ final application

Akin Gump Strauss Hauer & Feld LLP (“Akin Gump”), counsel to the Official Committee of Unsecured Creditors (the “Creditors’ Committee”) of Sears Holdings Corporation and its affiliated debtors and debtors in possession (collectively, the “Debtors”), hereby submits this statement of fees and disbursements (the “Forty-Second Monthly Fee Statement”) covering the period from March 1, 2022 through and including March 31, 2022 (the “Compensation Period”) in accordance with the *Order Authorizing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* (the “Interim Compensation Order”) [ECF No. 796]. By the Forty-Second Monthly Fee Statement, and after taking into account certain voluntary discounts and reductions,<sup>2</sup> Akin Gump requests (a) interim allowance and payment of

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<sup>2</sup> The total amount sought for fees and expenses (\$292,304.59) reflects voluntary reductions for the Compensation Period of \$42,302.00 in fees and \$1,288.03 in expenses.

compensation in the amount of \$176,231.60 (80% of \$220,289.50) for fees on account of reasonable and necessary professional services rendered to the Creditors' Committee by Akin Gump and (b) reimbursement of actual and necessary costs and expenses in the amount of \$72,015.09 incurred by Akin Gump during the Compensation Period.

**FEES FOR SERVICES RENDERED  
DURING THE COMPENSATION PERIOD**

**Exhibit A** sets forth a timekeeper summary that includes the respective names, positions, departments, bar admissions, hourly billing rates and aggregate hours spent by each Akin Gump professional and paraprofessional who provided services to the Creditors' Committee during the Compensation Period. The rates charged by Akin Gump for services rendered to the Creditors' Committee are the same rates that Akin Gump charges generally for professional services rendered to its non-bankruptcy clients.

**Exhibit B** sets forth a task code summary that includes the aggregate hours per task code spent by Akin Gump professionals and paraprofessionals in rendering services to the Creditors' Committee during the Compensation Period.

**Exhibit C** sets forth a complete itemization of tasks performed by Akin Gump professionals and paraprofessionals who provided services to the Creditors' Committee during the Compensation Period.

**EXPENSES INCURRED  
DURING THE COMPENSATION PERIOD**

**Exhibit D** sets forth a disbursement summary that includes the aggregate expenses, organized by general disbursement categories, incurred by Akin Gump in connection with services rendered to the Creditors' Committee during the Compensation Period.

**Exhibit E** sets forth a complete itemization of disbursements incurred by Akin Gump in connection with services rendered to the Creditors' Committee during the Compensation Period.

**NOTICE AND OBJECTION PROCEDURES**

Notice of this Forty-Second Monthly Fee Statement shall be given by hand or overnight delivery or email where available upon (i) Sears Holdings Corporation, 3333 Beverly Road, Hoffman Estates, Illinois 60179, Attention: Mohsin Y. Meghji (email: mmeghji@miiipartners.com); (ii) counsel to the Debtors, Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, NY 10153, Attention: Ray C. Schrock (email: ray.schrock@weil.com), Jacqueline Marcus (email: jacqueline.marcus@weil.com), Garrett A. Fail (email: garrett.fail@weil.com), and Sunny Singh (email: sunny.singh@weil.com); (iii) William K. Harrington, the United States Trustee, U.S. Federal Office Building, 201 Varick Street, Suite 1006, New York, NY 10014, Attention: Paul Schwartzberg (e-mail: paul.schwartzberg@usdoj.gov) and Richard Morrissey (e-mail: richard.morrissey@usdoj.gov); (iv) counsel to Bank of America, N.A., Skadden, Arps, Slate, Meagher & Flom LLP, 4 Times Square, New York, NY 10036, Attention: Paul D. Leake (email: paul.leake@skadden.com), Shana A. Elberg (email: shana.elberg@skadden.com) and George R. Howard (email: george.howard@skadden.com); (v) Paul E. Harner, fee examiner, 1675 Broadway, New York, NY 10019 (e-mail: harnerp@ballardspahr.com); and (vi) counsel to the fee examiner, Ballard Spahr LLP, 1675

Broadway, New York, NY 10019, Attention: Vincent J. Marriott (e-mail: marriott@ballardspahr.com) and Tobey M. Daluz (e-mail: daluzt@ballardspahr.com) (collectively, the “Notice Parties”).

Objections to this Forty-Second Monthly Fee Statement, if any, must be filed with the Court and served upon the Notice Parties so as to be received no later than **May 31, 2022** (the “Objection Deadline”), setting forth the nature of the objection and the amount of fees or expenses at issue (an “Objection”).

If no Objections to this Forty-Second Monthly Fee Statement are filed and served as set forth above, the Debtors shall promptly pay eighty percent (80%) of the fees and one hundred percent (100%) of the expenses identified herein.

If an Objection to this Forty-Second Monthly Fee Statement is received on or before the Objection Deadline, the Debtors shall withhold payment of that portion of this Forty-Second Monthly Fee Statement to which the Objection is directed and promptly pay the remainder of the fees and disbursements in the percentages set forth above. To the extent such an Objection is not resolved, it shall be preserved and scheduled for consideration at the next interim fee application hearing to be held by the Court.

*[Remainder of page left blank intentionally]*

Dated: New York, New York  
May 16, 2022

AKIN GUMP STRAUSS HAUER & FELD LLP

By: /s/ Ira S. Dizengoff  
Ira S. Dizengoff  
Philip C. Dublin  
Sara L. Brauner  
One Bryant Park  
New York, New York 10036  
Telephone: (212) 872-1000  
Facsimile: (212) 872-1002  
Email: idizengoff@akingump.com  
pdublin@akingump.com  
sbrauner@akingump.com

*Counsel to the Official Committee of  
Unsecured Creditors of Sears Holdings  
Corporation, et al.*

**Exhibit A**

**Timekeeper Summary**

PARTNERS	DEPARTMENT	YEAR OF BAR ADMISSION	RATE (\$)	HOURS	AMOUNT (\$)
Fred Lee	Corporate	2005	1,775.00	7.50	13,312.50
Sara Brauner	Financial Restructuring	2011	1,400.00	73.60	103,040.00
Dean Chapman	Litigation	2009	1,400.00	45.10	63,140.00
David Zensky	Litigation	1988	1,775.00	8.80	15,620.00
<b>Total Partner</b>				<b>135.00</b>	<b>195,112.50</b>
SENIOR COUNSEL AND COUNSEL	DEPARTMENT	YEAR OF BAR ADMISSION	RATE (\$)	HOURS	AMOUNT (\$)
Zachary Lanier	Financial Restructuring	2017	1,095.00	6.00	6,570.00
<b>Total Counsel</b>				<b>6.00</b>	<b>6,570.00</b>
ASSOCIATES AND STAFF ATTORNEYS	DEPARTMENT	YEAR OF BAR ADMISSION	RATE (\$)	HOURS	AMOUNT (\$)
Joseph Szydlo	Financial Restructuring	2019	965.00	9.30	8,974.50
Jillian Kulikowski	Litigation	2019	925.00	6.10	5,642.50
<b>Total Associates</b>				<b>15.40</b>	<b>14,617.00</b>
PARALEGALS & LEGAL ASSISTANTS	DEPARTMENT	YEAR OF BAR ADMISSION	RATE (\$)	HOURS	AMOUNT (\$)
Dagmara Krasa	Financial Restructuring	N/A	475.00	8.40	3,990.00
<b>Total Hours / Fees Requested</b>				<b>164.80</b>	<b>220,289.50</b>

<b>ALL PROFESSIONALS</b>	<b>BLENDED RATE (\$)</b>	<b>TOTAL BILLED HOURS</b>	<b>TOTAL COMPENSATION (\$)</b>
Partners and Counsel	1,430.37	141.00	201,682.50
Associates	949.16	15.40	14,617.00
Paralegals/Non-Legal Staff	475.00	8.40	3,990.00
Blended Timekeeper Rate	1,328.16		
<b>Total Fees Incurred</b>		<b>164.80</b>	<b>220,289.50</b>

**Exhibit B**

**Task Code Summary**

Task Code	Matter	Hours	Value (\$)
2	Case Administration	0.50	569.50
3	Akin Gump Fee Application/Monthly Billing Reports	15.90	12,361.00
4	Analysis of Other Professionals Fee Applications/Reports	0.70	675.50
8	Hearings and Court Matters/Court Preparation	12.60	16,937.50
10	DIP, Cash Collateral Usage, Adequate Protection and Exit Financing	80.90	114,738.50
20	Jointly Asserted Causes of Action	53.50	74,360.00
22	Disclosure Statement/Solicitation/Plan/Confirmation	0.70	647.50
<b>TOTAL:</b>		<b>164.80</b>	<b>220,289.50</b>

**Exhibit C**

**Itemized Fees**



SEARS CREDITORS COMMITTEE  
CHIEF RESTRUCTURING OFFICER  
SEARS HOLDING CORP.  
3333 BEVERLY ROAD  
HOFFMAN ESTATES, IL 60179  
ATTN: ROBERT RIECKER

Invoice Number 1986178  
Invoice Date 05/12/22  
Client Number 700502  
Matter Number 0001

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Re: RESTRUCTURING

FOR PROFESSIONAL SERVICES RENDERED:

MATTER SUMMARY OF TIME BILLED BY TASK :

		<u>HOURS</u>	<u>VALUE</u>
002	Case Administration	0.50	\$569.50
003	Akin Gump Fee Application/Monthly Billing Reports	15.90	\$12,361.00
004	Analysis of Other Professionals Fee Applications/Reports	0.70	\$675.50
008	Hearings and Court Matters/Court Preparation	12.60	\$16,937.50
010	DIP, Cash Collateral Usage, Adequate Protection and Exit Financing	80.90	\$114,738.50
020	Jointly Asserted Causes of Action Disclosure	53.50	\$74,360.00
022	Statement/Solicitation/Plan/Confirmation	0.70	\$647.50
	TOTAL	164.80	\$220,289.50

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>		<u>Hours</u>
03/21/22	JES	002	Monitor docket after normal business hours (.2); circulate recently filed pleading to members of FR team (.1).	0.30
03/22/22	SLB	002	Correspondence with UST re case status.	0.20
03/02/22	DK	003	Draft workbook for fee application and populate with available data.	2.90
03/03/22	DK	003	Review filed fee statements for the 10th interim fee period (.7); compile data for fee application (1).	1.70
03/09/22	DK	003	Draft exhibits for 10th interim fee application.	2.80
03/14/22	JES	003	Draft fee application.	2.00
03/16/22	DLC	003	Review lit insert to fee application.	0.20
03/16/22	JES	003	Revise sections of fee application.	0.90
03/22/22	DLC	003	Confer with S. Brauner re invoicing issues (.3); review materials re same (.2).	0.50
03/22/22	SLB	003	Confer with D. Chapman re invoicing issues.	0.30
03/22/22	ZDL	003	Emails with FR team re fee app and fee statement (.1); review draft fee app (.5).	0.60
03/22/22	JES	003	Draft fee statement.	0.70
03/24/22	JES	003	Revise January fee statement.	0.60
03/25/22	JES	003	Finalize fee statement (.5); coordinate filing of same (.2).	0.70
03/30/22	SLB	003	Correspondence with J. Szydlo re Akin fee statement and related issues.	0.30
03/30/22	JES	003	Finalize invoice (.2); draft fee statement (1.0); correspond with S. Brauner re same (.3).	1.50
03/31/22	JES	003	Coordinate filing of fee statement.	0.20
03/28/22	JES	004	Review draft FTI fee statement (.4); correspond with FTI re same (.2); coordinate filing of same (.1).	0.70
03/09/22	ZDL	008	Draft email to Chambers regarding upcoming matters.	0.50
03/21/22	DK	008	Review and update transcripts file.	0.50
03/21/22	SLB	008	Correspondence with Debtors, Admin. Rep. and defendants re scheduling of chambers conference (.4); draft correspondence to chambers re same (.4); prepare script re same (2.2); draft correspondence to I. Dizengoff re same (.4).	3.40
03/22/22	SLB	008	Correspondence with Chambers re conference (.2); confer with Chambers re same (.2); correspondence with Debtors, Admin. Rep. and defendants re same (.6).	1.00
03/23/22	SLB	008	Confer with Chambers re upcoming chambers conference (.1); draft correspondence to members of FR and Lit teams re same (.2).	0.30
03/24/22	SLB	008	Prepare materials for Chambers conference (.6); coordinate logistics re same (.6).	1.20
03/25/22	DMZ	008	Attend chambers conference.	1.00
03/25/22	DLC	008	Prepare for (.8) and attend Chambers conference (1.0).	1.80
03/25/22	SLB	008	Attend hearing (partial) (.7); review and revise summary of same (.3); prepare for (.4) and participate in (1.0) Chambers conference.	2.40
03/30/22	DK	008	Review and update transcripts file.	0.50
03/03/22	SLB	010	Draft correspondence to I. Dizengoff re financing issues (.2); review materials re same (.2).	0.40
03/04/22	DMZ	010	Review research re financing issues (.3); confer with D. Chapman re same (.2).	0.50
03/04/22	DLC	010	Review correspondence from parties in interest re: financing issues (.3); confer with D. Zensky re: same (.2); review legal research re same (.4).	0.90
03/07/22	DMZ	010	Call with S. Brauner and D. Chapman re financing issues.	0.40
03/07/22	DLC	010	Prepare for (.3) and participate in (.4) call with D. Zensky and S. Brauner re: financing; analyze issues re same (1.5).	2.20
03/07/22	SLB	010	Call with D. Zensky and D. Chapman re financing and related issues (.4); analyze same (.9).	1.30

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
03/07/22	ZDL	010 Analyze open issues re financing.	0.50
03/08/22	DMZ	010 Confer with S. Brauner and D. Chapman re letter to Admin creditors re financing.	0.50
03/08/22	DLC	010 Revise letter to admin creditor re funding (.9); confer with S. Brauner and D. Zensky re: same (.5).	2.40
03/08/22	SLB	010 Revise correspondence to Admin holder re financing issues (.5); confer with D. Zensky and D. Chapman re same (.5); analyze issue re same (.3).	1.30
03/10/22	DMZ	010 Call with Weil re litigation funding (partial).	0.50
03/10/22	DLC	010 Participate in call with Weil re: financing (.6); follow-up with D. Zensky and S. Brauner re: same (.4); review and comment on letter to court re same (.2).	1.20
03/10/22	SLB	010 Revise correspondence to Chambers re financing (.7); confer with Debtors' counsel re same (.6); follow-up with D. Zensky and D. Chapman re same (.4); analyze issue re same (.5); revise motion re same (1.1).	3.30
03/11/22	DMZ	010 Review transcripts in connection with lit. funding motion.	0.50
03/11/22	DLC	010 Participate in call with S. Brauner and Z. Lanier re: litigation funding (partial).	0.30
03/11/22	SLB	010 Call with D. Chapman and Z. Lanier re financing issues (.3); analyze same (.9); revise letter to Chambers re same (.7); review research summary re open issues in connection with the same (.3); draft correspondence to members of FR and Lit teams re same (.2).	2.40
03/11/22	ZDL	010 Call with S. Brauner and D. Chapman regarding next steps on financing (.3); review materials re same (.3).	0.60
03/11/22	JES	010 Review transcripts in connection with Litigation Financing Motion (1.3); draft correspondence to S. Brauner re same (.4).	1.70
03/15/22	SLB	010 Analyze issues re lit financing (1.2); review correspondence from Debtors re same (.4); prepare response to same (.7); prepare summary for Designees re same (.7); follow-up correspondence with Designees re same (.8).	3.80
03/16/22	DLC	010 Correspondence with S. Brauner re: litigation financing.	0.50
03/16/22	SLB	010 Correspondence with D. Chapman re open issues in connection with financing (.5); analyze issues re same (.8); correspondence with counsel for Admin Rep re same (.2).	1.90
03/17/22	DLC	010 Confer with S. Brauner re: funding (.7); review papers in support of funding (.9).	1.60
03/17/22	SLB	010 Confer with D. Chapman re open issues in connection with financing (.7); analyze issues re same (1.0); correspondence with counsel for Admin Rep re same (.3); revise term sheet re same (.8); correspondence with proposed funder re same (.2); correspondence with Debtors' counsel re same (.2); prepare for call with same re next steps (.3); draft follow-up correspondence to members of FR team re same (.2).	4.00
03/18/22	DLC	010 Participate in call with litigation funder (.3); follow-up call with S. Brauner (.2); review correspondences to court and other parties in interest (.4); review papers in support of financing (.8); follow-up with S. Brauner re: same (.4).	2.10
03/18/22	SLB	010 Prepare correspondence to Chambers re status conference in connection with financing request (.6); confer with Chambers re same (.2); correspondence with Chambers re same (.2); confer with D. Chapman re financing motion (.4); correspondence with counsel for the Admin Claims Rep re financing and related issues (.8); correspondence with members of FR and Lit teams re same (.3); correspondence with Debtors' counsel re same (.2); analyze open issues re financing (1.1); confer with potential funder re same (.3); follow-up correspondence with D. Chapman re same (.2); revise term sheet re same (.9).	5.20
03/19/22	SLB	010 Correspondence with potential funder re open issues re funding (.5);	1.10

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
03/21/22	DLC	010 analyze same (.6). Draft talking points in anticipation of status conference (3.8); confer with S. Brauner re: same (.3); review term sheet and confer with S. Brauner and Z. Lanier re: same (.3).	4.40
03/21/22	SLB	010 Revise funder term sheet (.5); correspondence with D. Chapman and Z. Lanier re same (.3); confer with D. Chapman re same (.3); correspondence with potential funder re same (.2); analyze issues re financing (.8); correspondence with Weil re same (.3).	2.40
03/21/22	ZDL	010 Update litigation finance motion (.8); correspond with S. Brauner and D. Chapman re lit funding term sheet (.3).	1.10
03/22/22	SLB	010 Correspondence with FTI re financing issues (.3); analyze same (.2); draft correspondence to members of FR and Lit teams re same (.2).	0.70
03/23/22	SLB	010 Revise motion to approve financing (1.5); draft correspondence to members of FR and Lit team re same and related declaration (.4); analyze issues re same (.6).	2.50
03/24/22	DLC	010 Confer with S. Brauner re litigation funding motion (.2); outline key documents and issues for witness prep in connection with same (.4).	0.60
03/24/22	SLB	010 Review lit funding agreement (.7); confer with Designee re financing motion and related issues (.3); analyze issues re same (.6); revise declaration re same (1.0); confer with D. Chapman regarding motion to approve lit funding (.2).	2.80
03/26/22	FTL	010 Review and comment on litigation funding agreement.	1.80
03/27/22	SLB	010 Correspondence with members of FR and Lit teams re financing.	0.30
03/28/22	FTL	010 Review/comment on litigation funding agreement.	1.10
03/28/22	SLB	010 Correspondence with potential funder re status and open issues (.3); finalize term sheet (.4); correspondence with G. Fail (Weil) re same (.3); analyze issue re same (.4); update motion re same (.9).	2.30
03/29/22	DLC	010 Participate in call with FTI re next steps in financing (.3); analyze issues re same (.6).	0.90
03/29/22	SLB	010 Finalize financing term sheet (.4); correspondence with potential funder re same (.2); analyze open issues re same (.7).	1.30
03/29/22	ZDL	010 Revise lit finance motion (.9); revise proposed order re same (.8); conduct research regarding the same (.2); review draft funding agreement (.8).	2.70
03/30/22	FTL	010 Review/comment on litigation funding agreement.	2.20
03/30/22	DLC	010 Review and comment on draft financing motion (2.2); confer with S. Brauner and A. Praestholm re same (.6); review draft funding agreement (.2).	3.00
03/30/22	SLB	010 Confer with potential lit funder re open issues (.5); analyze issues re same (.2); confer with D. Chapman and A. Praestholm re funding motion (.6).	1.30
03/31/22	FTL	010 Review/comment on litigation funding agreement.	2.40
03/31/22	SLB	010 Revise financing motion (.9); revise declaration re same (.6); draft correspondence to litigation designee re same (.2); analyze issues re financing (.5); review and comment on draft financing motion (2.3); analyze issues re same (.5); analyze issues re same (1.0).	6.00
03/01/22	DLC	020 Review articles re Seritage sale.	0.30
03/08/22	DLC	020 Call with FTI re claims and causes of action in adversary proceeding (.4); follow-up with third party re discovery (.1).	0.50
03/08/22	JRK	020 Call with D. Chapman and FTI re claims asserted in Adversary Proceeding.	0.40
03/10/22	DLC	020 Draft email to litigation and FR teams re legal research relating to adversary proceeding issues.	0.40
03/14/22	DLC	020 Review correspondence from defendant re: document production (.4); follow-up with opposing counsel re: same (.2).	0.60
03/15/22	DMZ	020 Revise letter to defendant (.3); draft correspondence to lit team re same (.3).	0.60

SEARS CREDITORS COMMITTEE  
Bill Number: 1986178Page 5  
05/12/22

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
03/15/22	DLC	020 Revise D&O letter.	0.20
03/17/22	DLC	020 Analyze case budget.	0.30
03/18/22	DMZ	020 Draft correspondence to members of litigation team re chambers conference.	0.20
03/18/22	DLC	020 Update case budget (.5); draft memorandum to litigation team and experts re case status (.5).	1.00
03/20/22	DLC	020 Review protective order and confirmation order (.5); analyze issues re document sharing (.2).	0.70
03/20/22	JRK	020 Draft summary of prior correspondence with defendants in connection with ongoing discovery requests.	0.50
03/21/22	DMZ	020 Correspond with D. Chapman re document sharing issues.	0.10
03/21/22	DLC	020 Prepare for meet-and-confer with opposing counsel (.4) and attend same (.3); call with J. Kulikowski and experts re same (.3); confer with D. Zensky re: document sharing (.1); follow-up with opposing counsel re same (.4).	1.40
03/21/22	JRK	020 Call with counsel to Defendant re discovery requests (.4); follow up call with D. Chapman and experts re same (.3); review public filings in connection with same (2).	2.80
03/22/22	DLC	020 Analyze open issues in connection with Adversary Proceeding.	0.80
03/22/22	JRK	020 Conduct fact investigation in connection with document request.	1.40
03/23/22	DLC	020 Prepare for (.2) and participate in (.4) call with experts re: discovery.	0.60
03/25/22	SLB	020 Correspondence with D. Zensky re mediation (.5); draft correspondence to potential mediators re same (1.2); analyze issues re same (.9); correspondence with Designees re same (.4).	2.60
03/26/22	SLB	020 Analyze issues re mediation.	0.70
03/27/22	DMZ	020 Correspond with S. Brauner re mediation issues.	0.50
03/27/22	DLC	020 Review precedent re mediation order (.5); confer with S. Brauner re: same and next steps (.3); confer with K. Casteel re: chambers conference and next steps (.2).	1.00
03/27/22	SLB	020 Analyze issues re mediation (.9); draft correspondence to I. Dizengoff re same (.3); prepare summary re same (.5); participate on call with Designees re same (.4); confer with D. Chapman re same (.3); draft correspondence to members of FR and Lit teams re same (.3).	2.60
03/28/22	DMZ	020 Assess strategy for mediation (.2); confer with D. Chapman re same (.5).	0.70
03/28/22	DLC	020 Revise letter re: D&O issues (.7); confer with D. Zensky re: mediation (.5); revise mediation order (1.5); confer with S. Brauner re: same (.3); confer with K. Casteel re: mediation (.2).	3.20
03/28/22	SLB	020 Confer with D. Chapman re mediation (.3); analyze issues re same (.4); correspondence with parties in interest re same (.4); revise mediation order (1.5); analyze issues re same (1.1); correspondence with FTI re same (.2).	3.90
03/28/22	JRK	020 Draft discovery requests.	0.20
03/29/22	DMZ	020 Revise mediation order (.3); review prior mediation orders (.2); call with S. Brauner and D. Chapman re same (.3); call with mediation parties (.3); continue work on settlement analysis (.4); call with S. Brauner, D. Chapman and M. Hurley re proposed mediator (.3).	1.80
03/29/22	DLC	020 Draft document regarding claims and causes of action in anticipation of mediation (4.9); prepare for (.3) and attend call with mediation parties re mediation (.3); call with D. Zensky, M. Hurley and S. Brauner re mediators (.3); review edits to mediation order (.2); confer with S. Brauner (.2) and D. Zensky (.2) re same.	6.40
03/29/22	SLB	020 Participate on all-hands call with mediation parties re mediation and related issues (.3); follow-up correspondence with mediation parties re same (.2); revise draft mediation order (1.4); confer with D. Zensky, D. Chapman and M. Hurley re mediators (.3); analyze issues re same (.7); conduct research re mediation issues and mediators (.9); correspondence with members of FR and Lit teams re same (.6); correspondence with	5.20

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05/12/22

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>		<u>Hours</u>
03/30/22	DMZ	020	potential mediators re same (.3); confer with FTI re same (.4). Correspond with defendants counsel re status of Adversary Proceeding.	0.20
03/30/22	DLC	020	Confer with litigation team members re: mediation (.2); review materials re discovery (.4); correspond with expert and opposing counsel re same (.4); review case update (.4).	1.40
03/30/22	SLB	020	Draft correspondence to Designees (.4) and mediation parties (.5) re mediation issues; analyze same (1.0); correspondence with members of FR and Lit teams re same (.5); review materials re same (1.2).	3.60
03/30/22	JRK	020	Draft correspondence to D. Chapman re discovery requests.	0.10
03/31/22	DMZ	020	Call with members of litigation team re mediation prep (.8); review previously marked hot docs (.5).	1.30
03/31/22	DLC	020	Prepare for (.2) and participate in (.8) call with members of litigation team re mediation; analyze workstreams for mediation (.5); revise memorandum re motions to dismiss (.8); draft additional mediation documents (.9); circulate update memo to team and experts (.5).	3.70
03/31/22	SLB	020	Participate on call with proposed mediator re mediation (.3); correspondence with Litigation Designees re same (.4); analyze issues re same (.7).	1.60
03/04/22	JRK	022	Review research in connection with plan confirmation issues.	0.70
Total Hours				164.80

## TIMEKEEPER TIME SUMMARY:

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Value</u>
D M ZENSKY	8.80	at \$1775.00 =	\$15,620.00
F T LEE	7.50	at \$1775.00 =	\$13,312.50
D L CHAPMAN	45.10	at \$1400.00 =	\$63,140.00
S L BRAUNER	73.60	at \$1400.00 =	\$103,040.00
Z D LANIER	6.00	at \$1095.00 =	\$6,570.00
J R KULIKOWSKI	6.10	at \$925.00 =	\$5,642.50
J E SZYDLO	9.30	at \$965.00 =	\$8,974.50
D K KRASA	8.40	at \$475.00 =	\$3,990.00

Current Fees \$220,289.50

## FOR COSTS ADVANCED AND EXPENSES INCURRED:

Computerized Legal Research - Other	\$357.33
Computerized Legal Research - Courtlink	\$315.78
- In Contract 50% Discount	
Computerized Legal Research - Westlaw	\$2,268.39
- in contract 30% discount	
Prof Fees - Consultant Fees	\$69,012.39
Transcripts	\$61.20

Current Expenses \$72,015.09

<u>Date</u>		<u>Value</u>
11/30/21	Prof Fees - Consultant Fees VENDOR: LIGHTHOUSE/LIGHTHOUSE DOCUMENT TECHNOLOGIES INVOICE#: INV-32702 DATE: 11/30/2021	\$37,854.00

**Exhibit D**

**Disbursement Summary**

**DISBURSEMENT SUMMARY**

Disbursement Activity	Amount (\$)
Computerized Legal Research – Other	357.33
Computerized Legal Research – Westlaw – in contract 30% discount	2,268.39
Computerized Legal Research - Courtlink - In Contract 50% Discount	315.78
Professional Fees – Consultant Fees	69,012.39
Transcripts	61.20
<b>TOTAL:</b>	<b>72,015.09</b>

**Exhibit E**

**Itemized Disbursements**

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05/12/22

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>		<u>Hours</u>
03/30/22	DMZ	020	potential mediators re same (.3); confer with FTI re same (.4). Correspond with defendants counsel re status of Adversary Proceeding.	0.20
03/30/22	DLC	020	Confer with litigation team members re: mediation (.2); review materials re discovery (.4); correspond with expert and opposing counsel re same (.4); review case update (.4).	1.40
03/30/22	SLB	020	Draft correspondence to Designees (.4) and mediation parties (.5) re mediation issues; analyze same (1.0); correspondence with members of FR and Lit teams re same (.5); review materials re same (1.2).	3.60
03/30/22	JRK	020	Draft correspondence to D. Chapman re discovery requests.	0.10
03/31/22	DMZ	020	Call with members of litigation team re mediation prep (.8); review previously marked hot docs (.5).	1.30
03/31/22	DLC	020	Prepare for (.2) and participate in (.8) call with members of litigation team re mediation; analyze workstreams for mediation (.5); revise memorandum re motions to dismiss (.8); draft additional mediation documents (.9); circulate update memo to team and experts (.5).	3.70
03/31/22	SLB	020	Participate on call with proposed mediator re mediation (.3); correspondence with Litigation Designees re same (.4); analyze issues re same (.7).	1.60
03/04/22	JRK	022	Review research in connection with plan confirmation issues.	0.70
Total Hours				164.80

## TIMEKEEPER TIME SUMMARY:

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Value</u>
D M ZENSKY	8.80	at \$1775.00 =	\$15,620.00
F T LEE	7.50	at \$1775.00 =	\$13,312.50
D L CHAPMAN	45.10	at \$1400.00 =	\$63,140.00
S L BRAUNER	73.60	at \$1400.00 =	\$103,040.00
Z D LANIER	6.00	at \$1095.00 =	\$6,570.00
J R KULIKOWSKI	6.10	at \$925.00 =	\$5,642.50
J E SZYDLO	9.30	at \$965.00 =	\$8,974.50
D K KRASA	8.40	at \$475.00 =	\$3,990.00

Current Fees \$220,289.50

## FOR COSTS ADVANCED AND EXPENSES INCURRED:

Computerized Legal Research - Other	\$357.33
Computerized Legal Research - Courtlink	\$315.78
- In Contract 50% Discount	
Computerized Legal Research - Westlaw	\$2,268.39
- in contract 30% discount	
Prof Fees - Consultant Fees	\$69,012.39
Transcripts	\$61.20

Current Expenses \$72,015.09

<u>Date</u>		<u>Value</u>
11/30/21	Prof Fees - Consultant Fees VENDOR: LIGHTHOUSE/LIGHTHOUSE DOCUMENT TECHNOLOGIES INVOICE#: INV-32702 DATE: 11/30/2021	\$37,854.00

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	For Data Hosting, User Fees and Hosting Project Management Services through November 30, 2021	
12/31/21	Prof Fees - Consultant Fees VENDOR: LIGHTHOUSE/LIGHTHOUSE DOCUMENT TECHNOLOGIES INVOICE#: INV- 33188 DATE: 12/31/2021 Data Hosting (GB); Hosting Project Management (hrs); User Fees (Users)	\$15,448.90
03/01/22	Computerized Legal Research - Westlaw - in contract 30% discount User: ACKER-RAMIREZ REFUGIO Date: 3/1/2022 AcctNumber: 1003389479 ConnectTime: 0.0	\$82.08
03/02/22	Computerized Legal Research - Westlaw - in contract 30% discount User: ACKER-RAMIREZ REFUGIO Date: 3/2/2022 AcctNumber: 1003389479 ConnectTime: 0.0	\$22.39
03/02/22	Computerized Legal Research - Westlaw - in contract 30% discount User: YEN DORIS Date: 3/2/2022 AcctNumber: 1003389479 ConnectTime: 0.0	\$82.08
03/02/22	Computerized Legal Research - Westlaw - in contract 30% discount User: YEN DORIS Date: 3/2/2022 AcctNumber: 1003389479 ConnectTime: 0.0	\$7.46
03/03/22	Computerized Legal Research - Westlaw - in contract 30% discount User: LIBRARY AKIN Date: 3/3/2022 AcctNumber: 1000309084 ConnectTime: 0.0	\$52.23
03/03/22	Computerized Legal Research - Westlaw - in contract 30% discount User: YEN DORIS Date: 3/3/2022 AcctNumber: 1003389479 ConnectTime: 0.0	\$52.23
03/07/22	Computerized Legal Research - Westlaw - in contract 30% discount User: LIBRARY AKIN Date: 3/7/2022 AcctNumber: 1000309084 ConnectTime: 0.0	\$164.16
03/07/22	Computerized Legal Research - Westlaw - in contract 30% discount User: ACKER-RAMIREZ REFUGIO Date: 3/7/2022 AcctNumber: 1003389479 ConnectTime: 0.0	\$29.85
03/07/22	Computerized Legal Research - Courtlink - In Contract 50% Discount Service: COURTLINK TRACK; Employee: NYCLERKS CLERKS; Charge Type: OTHER FREQUENCY TRACKS; Quantity: 3.0	\$16.62
03/08/22	Computerized Legal Research - Westlaw - in contract 30% discount User: ACKER-RAMIREZ REFUGIO Date: 3/8/2022 AcctNumber: 1003389479 ConnectTime: 0.0	\$82.08
03/08/22	Computerized Legal Research - Courtlink	\$16.62

	- In Contract 50% Discount Service: COURTLINK TRACK; Employee: NYCLERKS CLERKS; Charge Type: OTHER FREQUENCY TRACKS; Quantity: 3.0	
03/09/22	Computerized Legal Research - Westlaw - in contract 30% discount User: ACKER-RAMIREZ REFUGIO Date: 3/9/2022 AcctNumber: 1003389479 ConnectTime: 0.0	\$22.39
03/09/22	Computerized Legal Research - Westlaw - in contract 30% discount User: YEN DORIS Date: 3/9/2022 AcctNumber: 1003389479 ConnectTime: 0.0	\$82.08
03/09/22	Computerized Legal Research - Westlaw - in contract 30% discount User: YEN DORIS Date: 3/9/2022 AcctNumber: 1003389479 ConnectTime: 0.0	\$7.46
03/09/22	Computerized Legal Research - Courtlink - In Contract 50% Discount Service: COURTLINK TRACK; Employee: NYCLERKS CLERKS; Charge Type: OTHER FREQUENCY TRACKS; Quantity: 3.0	\$16.62
03/10/22	Computerized Legal Research - Westlaw - in contract 30% discount User: LIBRARY AKIN Date: 3/10/2022 AcctNumber: 1000309084 ConnectTime: 0.0	\$52.23
03/10/22	Computerized Legal Research - Westlaw - in contract 30% discount User: YEN DORIS Date: 3/10/2022 AcctNumber: 1003389479 ConnectTime: 0.0	\$52.23
03/10/22	Computerized Legal Research - Courtlink - In Contract 50% Discount Service: COURTLINK TRACK; Employee: NYCLERKS CLERKS; Charge Type: OTHER FREQUENCY TRACKS; Quantity: 3.0	\$16.62
03/11/22	Computerized Legal Research - Courtlink - In Contract 50% Discount Service: COURTLINK TRACK; Employee: NYCLERKS CLERKS; Charge Type: OTHER FREQUENCY TRACKS; Quantity: 3.0	\$16.62
03/14/22	Computerized Legal Research - Westlaw - in contract 30% discount User: LIBRARY AKIN Date: 3/14/2022 AcctNumber: 1000309084 ConnectTime: 0.0	\$164.16
03/14/22	Computerized Legal Research - Westlaw - in contract 30% discount User: ACKER-RAMIREZ REFUGIO Date: 3/14/2022 AcctNumber: 1003389479 ConnectTime: 0.0	\$29.85
03/14/22	Computerized Legal Research - Courtlink - In Contract 50% Discount Service: COURTLINK TRACK; Employee:	\$16.62

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	NYCLERKS CLERKS; Charge Type: OTHER FREQUENCY TRACKS; Quantity: 3.0	
03/15/22	Computerized Legal Research - Westlaw - in contract 30% discount User: ACKER-RAMIREZ REFUGIO Date: 3/15/2022 AcctNumber: 1003389479 ConnectTime: 0.0	\$82.08
03/15/22	Computerized Legal Research - Courtlink - In Contract 50% Discount Service: COURTLINK TRACK; Employee: NYCLERKS CLERKS; Charge Type: OTHER FREQUENCY TRACKS; Quantity: 3.0	\$16.62
03/16/22	Computerized Legal Research - Westlaw - in contract 30% discount User: ACKER-RAMIREZ REFUGIO Date: 3/16/2022 AcctNumber: 1003389479 ConnectTime: 0.0	\$22.39
03/16/22	Computerized Legal Research - Westlaw - in contract 30% discount User: YEN DORIS Date: 3/16/2022 AcctNumber: 1003389479 ConnectTime: 0.0	\$82.08
03/16/22	Computerized Legal Research - Westlaw - in contract 30% discount User: YEN DORIS Date: 3/16/2022 AcctNumber: 1003389479 ConnectTime: 0.0	\$7.46
03/16/22	Computerized Legal Research - Courtlink - In Contract 50% Discount Service: COURTLINK TRACK; Employee: NYCLERKS CLERKS; Charge Type: OTHER FREQUENCY TRACKS; Quantity: 3.0	\$16.62
03/17/22	Computerized Legal Research - Westlaw - in contract 30% discount User: LIBRARY AKIN Date: 3/17/2022 AcctNumber: 1000309084 ConnectTime: 0.0	\$52.23
03/17/22	Computerized Legal Research - Westlaw - in contract 30% discount User: YEN DORIS Date: 3/17/2022 AcctNumber: 1003389479 ConnectTime: 0.0	\$52.23
03/17/22	Computerized Legal Research - Courtlink - In Contract 50% Discount Service: COURTLINK TRACK; Employee: NYCLERKS CLERKS; Charge Type: OTHER FREQUENCY TRACKS; Quantity: 3.0	\$16.62
03/18/22	Computerized Legal Research - Courtlink - In Contract 50% Discount Service: COURTLINK TRACK; Employee: NYCLERKS CLERKS; Charge Type: OTHER FREQUENCY TRACKS; Quantity: 3.0	\$16.62
03/21/22	Computerized Legal Research - Westlaw - in contract 30% discount User: LIBRARY AKIN Date: 3/21/2022 AcctNumber: 1000309084 ConnectTime:	\$164.16

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03/21/22	0.0 Computerized Legal Research - Westlaw - in contract 30% discount User: ACKER-RAMIREZ REFUGIO Date: 3/21/2022 AcctNumber: 1003389479 ConnectTime: 0.0	\$29.85
03/21/22	Computerized Legal Research - Courtlink - In Contract 50% Discount Service: COURTLINK TRACK; Employee: NYCLERKS CLERKS; Charge Type: OTHER FREQUENCY TRACKS; Quantity: 3.0	\$16.62
03/22/22	Computerized Legal Research - Westlaw - in contract 30% discount User: ACKER-RAMIREZ REFUGIO Date: 3/22/2022 AcctNumber: 1003389479 ConnectTime: 0.0	\$82.08
03/22/22	Computerized Legal Research - Courtlink - In Contract 50% Discount Service: COURTLINK TRACK; Employee: NYCLERKS CLERKS; Charge Type: OTHER FREQUENCY TRACKS; Quantity: 3.0	\$16.62
03/23/22	Computerized Legal Research - Westlaw - in contract 30% discount User: ACKER-RAMIREZ REFUGIO Date: 3/23/2022 AcctNumber: 1003389479 ConnectTime: 0.0	\$22.39
03/23/22	Computerized Legal Research - Westlaw - in contract 30% discount User: YEN DORIS Date: 3/23/2022 AcctNumber: 1003389479 ConnectTime: 0.0	\$82.08
03/23/22	Computerized Legal Research - Westlaw - in contract 30% discount User: YEN DORIS Date: 3/23/2022 AcctNumber: 1003389479 ConnectTime: 0.0	\$7.46
03/23/22	Computerized Legal Research - Courtlink - In Contract 50% Discount Service: COURTLINK TRACK; Employee: NYCLERKS CLERKS; Charge Type: OTHER FREQUENCY TRACKS; Quantity: 3.0	\$16.62
03/24/22	Computerized Legal Research - Westlaw - in contract 30% discount User: LIBRARY AKIN Date: 3/24/2022 AcctNumber: 1000309084 ConnectTime: 0.0	\$52.23
03/24/22	Computerized Legal Research - Westlaw - in contract 30% discount User: YEN DORIS Date: 3/24/2022 AcctNumber: 1003389479 ConnectTime: 0.0	\$52.23
03/24/22	Computerized Legal Research - Courtlink - In Contract 50% Discount Service: COURTLINK TRACK; Employee: NYCLERKS CLERKS; Charge Type: OTHER FREQUENCY TRACKS; Quantity: 3.0	\$16.62
03/25/22	Computerized Legal Research - Courtlink	\$16.62

	- In Contract 50% Discount Service: COURTLINK TRACK; Employee: NYCLERKS CLERKS; Charge Type: OTHER FREQUENCY TRACKS; Quantity: 3.0	
03/28/22	Computerized Legal Research - Westlaw - in contract 30% discount User: LIBRARY AKIN Date: 3/28/2022 AcctNumber: 1000309084 ConnectTime: 0.0	\$164.16
03/28/22	Computerized Legal Research - Westlaw - in contract 30% discount User: ACKER-RAMIREZ REFUGIO Date: 3/28/2022 AcctNumber: 1003389479 ConnectTime: 0.0	\$29.85
03/28/22	Computerized Legal Research - Courtlink - In Contract 50% Discount Service: COURTLINK TRACK; Employee: NYCLERKS CLERKS; Charge Type: OTHER FREQUENCY TRACKS; Quantity: 3.0	\$16.62
03/29/22	Transcripts VENDOR: VERITEXT INVOICE#: 5675106 DATE: 3/29/2022 Transcriber fee for transcript of March 25, 2022 hearing.	\$61.20
03/29/22	Computerized Legal Research - Westlaw - in contract 30% discount User: ACKER-RAMIREZ REFUGIO Date: 3/29/2022 AcctNumber: 1003389479 ConnectTime: 0.0	\$82.08
03/29/22	Computerized Legal Research - Courtlink - In Contract 50% Discount Service: COURTLINK TRACK; Employee: NYCLERKS CLERKS; Charge Type: OTHER FREQUENCY TRACKS; Quantity: 3.0	\$16.62
03/30/22	Computerized Legal Research - Westlaw - in contract 30% discount User: ACKER-RAMIREZ REFUGIO Date: 3/30/2022 AcctNumber: 1003389479 ConnectTime: 0.0	\$22.39
03/30/22	Computerized Legal Research - Westlaw - in contract 30% discount User: YEN DORIS Date: 3/30/2022 AcctNumber: 1003389479 ConnectTime: 0.0	\$82.08
03/30/22	Computerized Legal Research - Westlaw - in contract 30% discount User: YEN DORIS Date: 3/30/2022 AcctNumber: 1003389479 ConnectTime: 0.0	\$7.46
03/30/22	Computerized Legal Research - Courtlink - In Contract 50% Discount Service: COURTLINK TRACK; Employee: NYCLERKS CLERKS; Charge Type: OTHER FREQUENCY TRACKS; Quantity: 3.0	\$16.62
03/31/22	Computerized Legal Research - Westlaw - in contract 30% discount User: LIBRARY AKIN Date: 3/31/2022	\$52.23

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	AcctNumber: 1000309084 ConnectTime: 0.0	
03/31/22	Computerized Legal Research - Westlaw - in contract 30% discount User: YEN DORIS Date: 3/31/2022 AcctNumber: 1003389479 ConnectTime: 0.0	\$52.23
03/31/22	Computerized Legal Research - Courtlink - In Contract 50% Discount Service: COURTLINK TRACK; Employee: NYCLERKS CLERKS; Charge Type: OTHER FREQUENCY TRACKS; Quantity: 3.0	\$16.62
03/31/22	Computerized Legal Research - Other VENDOR: COURTALENT.COM, INC INVOICE#: 134294-2203 DATE: 3/31/2022 - Document retrieval in various courts	\$59.06
03/31/22	Computerized Legal Research - Other VENDOR: COURTALENT.COM, INC INVOICE#: 134294-2203 DATE: 3/31/2022 - Document retrieval in various courts	\$118.13
03/31/22	Computerized Legal Research - Other VENDOR: COURTALENT.COM, INC INVOICE#: 134294-2203 DATE: 3/31/2022 - Document retrieval in various courts	\$43.82
03/31/22	Computerized Legal Research - Other VENDOR: COURTALENT.COM, INC INVOICE#: 328396-2203 DATE: 3/31/2022 - Document retrieval in various courts.	\$17.53
03/31/22	Computerized Legal Research - Other VENDOR: COURTALENT.COM, INC INVOICE#: 328396-2203 DATE: 3/31/2022 - Document retrieval in various courts.	\$17.53
03/31/22	Computerized Legal Research - Other VENDOR: COURTALENT.COM, INC INVOICE#: 328396-2203 DATE: 3/31/2022 - Document retrieval in various courts.	\$50.63
03/31/22	Computerized Legal Research - Other VENDOR: COURTALENT.COM, INC INVOICE#: 328396-2203 DATE: 3/31/2022 - Document retrieval in various courts.	\$50.63
03/31/22	Prof Fees - Consultant Fees VENDOR: LIGHTHOUSE/LIGHTHOUSE DOCUMENT TECHNOLOGIES INVOICE#: INV000806428 DATE: 3/31/2022 For Data Hosting, Hosting Project Management and User Fees through March 31, 2022	\$15,709.49
	Current Expenses	\$72,015.09

<b>Total Amount of This Invoice</b>	<b>\$292,304.59</b>
<b>Prior Balance Due</b>	<b>\$8,337,632.19</b>
<b>Total Balance Due Upon Receipt</b>	<b><u>\$8,629,936.78</u></b>



## Invoice

51 University St #400 | Seattle, WA 98101  
206.233.9690 | [www.lighthouseglobal.com](http://www.lighthouseglobal.com)  
FEIN: 43-1676776

Invoice Number: INV000806428

Invoice Date: 3/31/2022

Billing Contact:

Terms: Payment due on receipt

Client PO Number:

Service Date: 3/1/2022 - 3/31/2022

LH Internal Ref: 5371NSNS

Matter Name: In re: Sears Holding Corp.

Invoice Item	Quantity	Unit	Rate	Amount
<b>Hosting</b>				
Data Hosting (GB)	1,669.30	GB	\$9.00	\$15,023.70
Hosting Project Management (Hours)	1.50	Hr	\$185.00	\$277.50
User Fees (Users)	5.00	User	\$75.00	\$375.00
<b>Subtotal</b>				\$15,676.20
<b>Sales Tax</b>				\$33.29
<b>Invoice Total</b>				\$15,709.49

### Remittance Information

Email Remittance Info: [accountsreceivable@lighthouseglobal.com](mailto:accountsreceivable@lighthouseglobal.com)

#### ACH PAYMENTS:

Bank Of America  
401 Union Street, FL 23

Seattle, WA 98101

Account Name: Lighthouse Document Technologies, Inc.  
Account Type: Deposit Account  
Account #: 138110584278 ABA Routing #:125000024  
Swift Code: BOFAUS6S

#### CHECK REMITTANCE:

Lighthouse Document Technologies  
Lighthouse Document Technologies Inc.  
PO Box 7410525  
Chicago, IL 60674-0525

Lighthouse eDiscovery does not accept responsibility for third party billing.  
Past due accounts will be charged interest at the rate of 1.5% per month.  
Lighthouse eDiscovery is a registered trade name of Lighthouse Document Technologies, Inc



Invoice Date: 12/31/2021

Invoice Number: INV-33188

<b>Billing Address:</b>	Ms. Roxanne Tizravesh Akin Gump Strauss Hauer & Feld LLP One Bryant Park Bank of America Tower New York NY 10036	Lighthouse 51 University Street, Suite 400 Seattle WA 98101 (385) 225-9706 accountsreceivable@lighthouseglobal.com
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Client Matter	Client Matter #	Start Date	End Date	Terms
In re: Sears Holding Corp.		12/1/2021	12/31/2021	Due upon receipt

Service Description	Qty	Unit Rate	TOTAL
<b>Data Hosting (GB)</b>	1,664	\$9.00	\$14,976.00
<b>Hosting Project Management (Hours)</b>	1.34	\$185.00	\$247.90
<b>User Fees (Users)</b>	3	\$75.00	\$225.00

<b>Subtotal</b>	\$15,448.90
<b>Tax Total</b>	\$0.00
<b>Total</b>	\$15,448.90

**Remittance Information:**

Account Name:	Lighthouse Document Technologies Inc.
Bank Name:	Bank of America
Bank Address:	401 Union Street, FL 23
Account Type:	Checking
Account Number:	138110584278
Routing Number:	125000024
SWIFT Code:	BOFAUS3N
Routing Address:	PO Box 7410525
	Chicago, IL 60674-0525



Invoice Date: 11/30/2021

Invoice Number: INV-32702

<b>Billing Address:</b>	Ms. Roxanne Tizravesh Akin Gump Strauss Hauer & Feld LLP One Bryant Park Bank of America Tower New York NY 10036	Lighthouse 51 University Street, Suite 400 Seattle WA 98101 (385) 225-9706 accountsreceivable@lighthouseglobal.com
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Client Matter	Client Matter #	Start Date	End Date	Terms
In re: Sears Holding Corp.		11/1/2021	11/30/2021	Due upon receipt

Service Description	Qty	Unit Rate	TOTAL
<b>Data Hosting (GB)</b>	1,663.1	\$9.00	\$14,967.90
<b>Data Hosting (GB)</b> <i>Recoupment of 3-Month Data Hosting Deferral</i>	1	\$22,444.65	\$22,444.65
• August - \$7,481.25 • September - \$7,481.70 • October - \$7,481.70			
<b>Hosting Project Management (Hours)</b>	1.17	\$185.00	\$216.45
<b>User Fees (Users)</b>	3	\$75.00	\$225.00

<b>Subtotal</b>	\$37,854.00
<b>Tax Total</b>	\$0.00
<b>Total</b>	\$37,854.00

**Remittance Information:**

Account Name:	Lighthouse Document Technologies Inc.
Bank Name:	Bank of America
Bank Address:	401 Union Street, FL 23 Seattle, WA 98101
Account Type:	Checking
Account Number:	138110584278
Routing Number:	125000024
SWIFT Code:	BOFAUS3N
Routing Address:	PO Box 7410525 Chicago, IL 60674-0525